

Advocate Aurora Health, Inc.
Liquidity Summary as of December 31, 2024
(dollars in thousands)

Daily Liquidity

Money Market Funds (Moody's rated Aaa)	\$ 271,694	
Operating Cash	689,872	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	139,398	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	569,637	
Subtotal Daily Liquidity (Cash and Securities)	<u>1,670,601</u>	

General Purpose Line of Credit	<u>1,027,180</u>	
Subtotal Daily Liquidity	<u>2,697,781</u>	

Weekly Liquidity

Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	2,103,133	
Other Investment Grade Publicly Traded Fixed Income Holdings	144,367	
Exchange Traded Equities (Stock and Equity Funds)	6,549,724	
Subtotal Weekly Liquidity	<u>8,797,224</u>	

TOTAL DAILY AND WEEKLY LIQUIDITY	<u><u>\$ 11,495,005</u></u>	
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Monthly Liquidity

Investments that allow withdrawals with one month notice or less	\$ 1,595,500
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Longer-Term Liquidity

Investments that allow withdrawals with greater than one month notice (Alternative Investments and Equity Funds)	9,217,152
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LIABILITIES (Self-Liquidity Debt and Commercial Paper Shorter Than 13 Months)

7 month Window Variable Rate Bonds	69,660
Mandatory tender scheduled on 1/29/2025 ⁽¹⁾	49,420
Commercial Paper	<u>120,000</u>

TOTAL LIABILITIES (Self-Liquidity Debt and Commercial Paper Shorter Than 13 months)	<u><u>\$ 239,080</u></u>
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⁽¹⁾ On January 29, 2025 these bonds were converted to a new Long-Term Interest Rate Period and were sold to a single institutional investor with a new mandatory purchase date of June 25, 2026.